

### Price Database—July 2010:

- This note provides a quarterly update of price levels for a wide range of goods and services in Addis Ababa. As before, a total of 184 prices have been compiled under nine broad categories: consumer goods; services; construction and building materials; machinery and vehicle rentals; fuel, water & energy prices; freight charges; urban land lease prices; residential houses sale & rent prices; and wages & salaries.
- Our methodology involved collecting price levels from no less than three data points in three separate parts of the city. The price compilation procedure clearly does not have the rigor that would be applied by a statistical agency but nonetheless provides, in our view, a reasonably good approximation of general price levels for the selected goods and services. Data have thus far been collected for three consecutive quarters, and we plan to introduce a series on quarterly and annual price changes once we have compiled a full year's worth of price data. The compilation of consumer prices has been conducted in collaboration with *Horizon Ethiopia*, a business-oriented publication based in Addis Ababa.
- An electronic version of the price database is available at our website at [www.accesscapitalsc.com/research](http://www.accesscapitalsc.com/research).

*July 2010*

*Access Capital Research*

NAME	DESCRIPTION	Q1 Prices (January 2010)	Q2 Prices (March 2010)	Q3 Prices ( July 2010)
<b>I. Consumer Goods</b>				
Teff	White - Birr/ kg	11.30	10.00	10.30
	Black - Birr/ kg	6.70	6.20	8.00
Milk	Home Delivered (monthly contract)	223.30	226.70	246.70
	Mama (Pack/Birr)	5.10	5.10	5.15
Injera	Light (not dark) Injera in Birr/Piece	2.50	2.25	3.10
Table Salt	Bulk salt (as opposed to in a shaker) (Birr/450 g/m)	3.30	3.40	3.20
Egg	Habesha (Birr/Piece)	1.00	1.15	1.50
	Ferenj (Birr/Piece)	1.90	1.90	1.75
Green Pepper	Birr/kg	12.75	13.00	12.00
Onions	Birr/kg	4.05	4.30	5.50
Tomatoes	Birr/kg	5.00	5.70	10.20
Broccoli	Birr/kg	14.70	17.70	14.00
Spinach	Birr/kg	15.60	16.70	25.60
Potatoes	Birr/kg	4.30	5.30	3.45
Orange	Birr/kg	13.00	11.30	9.20
Banana	Birr/kg	5.80	5.90	5.30
Apple	Birr/kg (Imported)	72.70	76.70	68.80
Bread	Birr/Piece	3.15	3.30	3.60
Sheep	Gelgel in Birr	317	317	420
	Yedebebe in Birr	550	550	617
Chicken	Habesha in Birr	43.30	43.30	51.70
Ox (Cow)	Yedebebe in Birr	5,500	6,500	5,400
Sugar	Retail Price in Birr/Kg	8.85	13.50	15.00
Honey	Wolella – Birr/kg	50.55	48.00	53.35
Berbere	Unprocessed - per Feresula (17kg) in Birr	595	680	640
	Processed – Birr/kg	50.60	55.00	52.00
Shuro	Birr/Kg	26.30	26.30	19.85
Rice	Birr/Kg (Busmeti)	29.50	21.00	24.00

Meat	Chikena/special	81.70	80.70	86.00
Meat	Kitfo and Kurt	59.30	66.00	62.00
Cooking Oil	3 liter (Imported) in Birr	50.70	57.50	57.00
	3 liter (Local) in Birr	75.00	68.00	72.00
Butter	Ethiopian Style (Sheno) in Birr/Kg	70.00	75.00	90.00
Bottled Water	Abyssinia – 0.5 Liters in Birr	4.20	4.60	4.30
Soft drinks	Coca Cola (300 ml) in Birr	3.10	3.35	3.60
Coffee	Birr/ kg /Special/	72.30	74.30	81.00
Cigarettes	Nyala (Birr/Pack)	5.30	6.55	8.00
	Marlboro (Birr/Pack)	26.80	26.80	30.00
	Duty Free Marlboro (Birr/Pack)	28.20	31.50	34.50
	Duty Free Rothmans (Birr/Pack)	28.20	28.20	34.50
	Kent (Birr/Pack)	15.70	15.70	15.70
Whisky	White Horse (1 Liter) in Birr	411	500	447
	Black Label (1 Liter) in Birr	1,007	1,000	1,113
Beer	Giorgis (330 ml) in Birr	6.50	7.00	7.35
	Castel (330 ml) in Birr	6.50	7.00	7.35
	Meta (330 ml) in Birr	6.50	7.00	7.35
	Dashen (330 ml) in Birr	6.50	7.00	7.35
	Heineken (330 ml) in Birr	27.00	27.00	28.00
<b>II. Services</b>				
Haircut	One time use in Birr	12.70	15.00	15.00
Laundry	For Suit (in Birr)	-	42.70	42.00
Shoe shine	One time use in Birr	3.00	1.50	1.70
Taxi	Short Distance in Birr	0.85	0.95	0.90
	Medium Distance in Birr	1.85	1.95	1.90
	Long Distance in Birr	2.45	2.55	2.45
Bus	Anbesa - Short Distance in Birr	-	0.65	0.60
	Anbesa - Long Distance in Birr	-	1.35	1.30
	Higer - Short Distance in Birr	1.35	1.45	1.35
	Higer - Long Distance in Birr	2.00	2.00	2.00

Gym	Membership (Birr/Month)	315	424	365
<b>III. Construction and Building Materials</b>				
Cement	Retail Prices in Birr (Muger OPC)	218	370	360
Corrugated/Galvanized Steel Sheet	by Gauge/Producer			
a. Elfign Bahru	35 gauge in Birr	95	95	92
b. Elfign Bahru	32 gauge in Birr	130	150	150
c. Kaliti	28 gauge in Birr	218	195	155
Reinforcement Iron	Birr In Berga or 12 meter length (Local)			
	8 mm	52	60	50
	10 mm	81	85	69
	12 mm	102	115	99
	14 mm	155	160	150
	16 mm	178	210	190
	20 mm	365	370	338
	Birr In Berga or 12 meter length (Imported/Turkey)			
	8 mm	86	66	60
	10 mm	96	103	95
	12 mm	138	140	135
	14 mm	200	195	172
	16 mm	245	250	235
	20 mm	435	425	380
Angle Iron	in Birr by Size (Thickness)			
	40x3 mm	170	181	150
	30x3 mm	120	133	100
	25x3 mm	110	120	85
Building and Wooden Materials	In Birr by Size			
a. Timber , Local	10 cm (Pines)	32	34	35
	15 cm (Pines)	43	43	65
	20 cm (Pines)	68	85	105

	25 cm (Pines)	115	138	155
	30 cm (Pines)	125	160	185
	20 cm (Eucalyptus)	50	50	65
	25 cm (Eucalyptus)	60	68	75
	30 cm (Eucalyptus)	70	78	95
b. Timber, Imported	15 cm Thickness	108	100	105
	20 cm Thickness	140	132	132
	25 cm Thickness	180	165	168
	30 cm Thickness	218	200	200
c. Wood (Atana)	Weraj (8m)	30	35	38
	Mager (4m)	8	12	13
	Kwami (4m)	12	15	20
d. Nails	5kg. Pack in Birr	95	110	92
Electrical Equipments	in Birr by Size/Type			
a. Cables (100 Meters)	1.5cm thickness (Local)	255	300	350
	1.5cm thickness (Imported)	150	200	200
b. Circuits (25 Ampere)	ABB	45	60	65
	SIEMENS	62	60	65
Asphalt (Bitumen) for road construction	In Birr by Volume			
a. Bitumen MC-30	Birr per Metric Ton	18,750	19,688	19,688
	Birr per liter	17.62	18.51	18.51
b. Bitumen VR 120-150	Birr per Metric Ton	20,827	22,405	22,405
	Birr per liter	19.57	21.05	21.05
<b>IV. Construction Machinery and Vehicle Rentals</b>				
Isuzu	Birr per trip (15Km)	350	400	400

Dozer				
a. Dozer (CAT D8R 305HP)	Birr/Hour	900	950	950
b. Dozer (CATD7R 305HP)	Birr/Hour	500	600	550
Grader				
a. Grader (CAT 140H)	Birr/Hour	650	750	750
b. Grader (China XCMG 115G)	Birr/Hour	500	600	550
Excavator				
a. Excavator (CAT, 315-345 without Jackhammer)	Birr/Hour	550	600	650
Loaders				
a. Loader (China XCMG 3m3)	Birr/Hour	300	300	300
b. Loader (China XGMA 3m3)	Birr/Hour	250	250	300
Car Tires	by Type and Size (in Birr)			
a. 857x12.20 Bridgestone (Front)	Birr /Piece	7,100	7,400	7,500
b. 802x12.20 Bridgestone (Rear)	Birr /Piece	7,450	7,700	7,700
c. 335x12.20 Bridgestone (Rear)	Birr /Piece	7,450	7,700	7,600
d. 12x20 Pirelli (Front)	Birr /Piece	6,500	6,450	6,500
e. 12x20 Pirelli (Front), China	Birr /Piece	5,750	5,600	5,700
<b>V. Fuel, Water &amp; Energy Prices (Tariffs)</b>				
a. Benzene	Birr per liter	12.61	13.43	12.77
b. Diesel Oil	Birr per liter	10.53	11.11	10.52
c. Kerosene	Birr per liter	9.25	9.83	9.33
Charcoal (Quintal)				
a. Half Qtl.	in Birr	75	75	75
b. One Qtl.	in Birr	100	125	125
Electricity Consumption Charge (Kwh)	Fee/Kwh (Equivalent Flat Rate in Birr)			

a. Domestic Customers	Birr/Kwh	0.47	0.47	0.47
b. General Commercial	Birr/Kwh	0.67	0.67	0.67
c.. High Voltage (132kV) Industrial	Birr/Kwh	0.38	0.38	0.38
d. Low Voltage (380V) Industrial	Birr/Kwh	0.58	0.58	0.58
e. Medium Voltage (380V) Industrial	Birr/Kwh	0.41	0.41	0.41
Water & Sewerage Services Charges (Meter Cube)	Tariff /M <sup>3</sup> (in Birr per month)			
a. Domestic Customers (Monthly Water Consumption)	Birr /M <sup>3</sup>			
0-7 M <sup>3</sup>	Birr /M <sup>3</sup>	1.75	1.75	1.75
8 up to 20 M <sup>3</sup>	Birr /M <sup>3</sup>	3.15	3.15	3.15
above 20 M <sup>3</sup>	Birr /M <sup>3</sup>	3.80	3.80	3.80
b. Non Domestic Customers (Commercial)	Birr /M <sup>3</sup>	3.80	3.80	3.80
c. Public Fountains (Bonno Weha)	Birr /M <sup>3</sup>	1.75	1.75	1.75
<b>VI. Freight Charges</b>				
EAL International Freight Rates	USD Cost of Cargo per Kg			
a. Injera +300kg	Addis Ababa - Dubai	0.65	0.65	0.65
b. Meat + 1000kg	Addis Ababa - Dubai	0.70	0.70	0.70
c. Flowers + 300kg	Addis Ababa - Dubai	\$1.00	1.00	1.00
d. Personal items (+100kg)	Addis Ababa - Dubai	4.57	2.00	2.00
ESL Freight Charges (Containers)	Transport Cost per TEU (Twenty Feet Equivalent Unit) in USD for Imported Items (by Port of Origin)			
a. Gulf & Indian Sub-Continent Trade Route	Istanbul	-	1,600	1,600
	Singapore	-	1,225	1,225
	Jakarta	-	1,475	1,475
b. Far East Trade Route	Dalian	-	1,775	1,775
	Qingdao	-	1,775	1,775

	Shanghai	-	1,775	1,775
	Tokyo	-	2,050	2,050
C. North Continent and Mediterranean Trade Route	Genoa	-	1,400	1,400
	Southampton	-	1,500	1,500
Djibouti Port Handling Charge (Containers)	Storage Charges per TEU (Twenty Feet Equivalent Unit) in USD			
a. 9-15 days storage	local Import/Export	5.65	5.65	5.65
b. 16-20 days storage	local Import/Export	7.05	7.05	7.05
Dry Port Handling Charge (Containers)	Storage Charges in USD per TEU (Twenty Equivalent Unit), - Addis Ababa Corridor (Comet)			
a. 9-15 days storage	local Import/Export	5.00	5.00	5.00
Road Freight Transport (Djibouti-Addis Ababa)	Birr per Quintal			
a. Dry Bulk Traffic	Birr/Quintal	70.0	74.0	75.0
B. Liquid Bulk Traffic (Fuel)	Birr/Quintal	77.0	80.0	77.0
<b>VII. Urban Land Lease Prices</b>				
Auction	Commercial and Mixed Use (Birr/M <sup>2</sup> )			
a. Arada Sub-City	Commercial	11,000	11,000	8,234
b. Kirkos Sub-City	Commercial and Mixed Use	7,560	7,560	7,560
c. Lideta Sub-City	Commercial and Mixed Use	4,913	4,913	5,402
Negotiation	Industry and Residential (Birr/M <sup>2</sup> )			
a. Bole Sub-City	Residential	4,720	4,720	2,625
b. Akaki-Kaliti Sub-City	Industrial	2,747	3,413	811
<b>VIII. Residential Houses Sale &amp; Rents</b>				

<b>Rental Prices</b>				
G+1 and above 250 sqm.	Birr/Month	12,000	12,000	12,000
G+1 and above 500 sqm.	Birr/Month	29,000	29,000	29,000
G+1 and above 1000 sqm.	Birr/Month	42,000	42,000	42,000
<b>Sale Prices</b>				
G+1 and above 250 sqm.	in Birr	2,400,000	2,400,000	2,400,000
G+1 and above 500 sqm.	in Birr	3,800,000	3,800,000	3,800,000
G+1 and above 1000 sqm.	in Birr	5,300,000	5,300,000	5,300,000
<b>IX. Wages &amp; Salaries</b>				
<b>Skilled Labor</b>				
Carpenter (Furniture and Shuttering)	Average Daily Fee (in Birr)	60	60	60
Mason (Brick or Stone)	Average Daily Fee (in Birr)	70	70	70
Heavy Vehicle Driver/Machine Operator	Average Monthly Salary			
a Dozer, Loader , Roller	Birr/Month	2,000	2,000	2,000
b. Excavator, Grader	Birr/Month	4,000	4,000	4,000
Electrician	Average Daily Fee (in Birr)	75	75	75
<b>Semi-Skilled Labor</b>				
Plumber	Average Daily Fee (in Birr)	30	30	30
<b>Unskilled labor</b>				
Daily Labors	Average Daily Fee (in Birr)	20	20	25
<b>Professionals</b>				
Accountant (Degree),0-3 years of experience	Average Monthly Salary (in Birr)			
a. Government	Birr/Month	1,050	1,050	1,050
b. Private	Birr/Month	1,260	1,260	1,260
c. NGO	Birr/Month	3,712	3,712	3,712
Secretary (Degree), 0-3 years of experience	Average Monthly Salary (in Birr)			

a. Government	Birr/Month	1,050	1,050	1,050
b. Private	Birr/Month	1,170	1,170	1,170
c. NGO	Birr/Month	2,329	2,329	2,329
Managers	Average Monthly Salary (in Birr)			
a. Government	Birr/Month	3,152	3,152	3,152
b. Private	Birr/Month	5,466	5,466	5,466
c. NGO	Birr/Month	8,500	8,500	8,500
Doctor (General Practitioner-GP)	Average Monthly Salary (in Birr)			
a. Government	Birr/Month	2,482	2,482	2,482
b. Private	Birr/Month	10,000	10,000	10,000
c. NGO	Birr/Month	9,000	9,000	9,000
Domestic Services	Average Monthly Salary (in Birr)			
Maid/Janitor	Birr/Month	300	300	300
Guard	Birr/Month	500	500	500